

This letter is being sent to the shareholders of Huntsworth plc (the Company) for information only and no action is required to be taken. If you have sold or transferred all of your shares in the Company you should pass this document to the purchaser or transferee or to the person through whom the sale was effected for transmission to the purchaser or transferee.

16 December 2016

Dear Shareholder

CHANGE OF AUDITOR

We are writing to inform you of the decision by the Board of Directors of the Company to appoint PricewaterhouseCoopers LLP (**PwC**) as auditor of the Company for the 2016 financial year, with a commencement date of 6 December 2016. The appointment of PwC as auditor thereafter will be subject to confirmation by the shareholders at the 2017 Annual General Meeting of the Company.

This change in the Company's auditor follows the successful conclusion of a tender process for the statutory audit contract.

A copy of Ernst & Young LLP's (**EY**) resignation statement is overleaf and is being sent to shareholders for information only as required by section 520(2) of the Companies Act 2006.

The Company's Board of Directors would like to take this opportunity to thank EY for its services to the Company over the past 16 years.

Yours faithfully



Derek Mapp
Chairman
Huntsworth plc



Ernst & Young LLP
1 More London Place
London
SE1 2AF

Tel: + 44 20 7951 2000
Fax: + 44 20 7951 1345
ey.com

6 December 2016

Huntsworth plc
3 London Wall Buildings
London
EC2N 5SY

Dear Sirs

Huntsworth plc
Reg No. 01729478

In accordance with section 516 of the Companies Act 2006, we write to notify you that we are ceasing to hold office as auditor of Huntsworth plc. This takes effect from the date on which you receive this letter.

In accordance with section 519(1) of that Act, we are ceasing to hold office following a competitive tender and another firm of auditors has been appointed.

We draw your attention to the fact that Huntsworth plc has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections, 520 and 523 of the Act), including, depending on the reasons, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors.

If you have any questions on your legal obligations we recommend that you seek legal advice.

Yours faithfully

Ernst & Young LLP
ICAEW Registration Number – C009126168